

# Approved Continuing Education Activities and Accreditation Standards Applicable to Other CE Activities

## 1. Approved CE Activities

- a. Educational and training programs sponsored or co-sponsored by IAIR, including, but not limited to the following events, are approved for the number of continuing education (CE) credit hours shown:

|                             |          |
|-----------------------------|----------|
| IAIR Roundtable             | 3 hours  |
| IAIR London Program         | 3 hours  |
| IAIR Insolvency Workshop    | 10 hours |
| Joint IAIR/NCIGF Seminar    | 10 hours |
| Joint IAIR/NOHLGA Seminar   | 10 hours |
| IAIR Staff Training Program | 10 hours |

### **Additional CE Credit**

|   |           |
|---|-----------|
| Presenter at Roundtable or London Program | 1.5 hours |
| Presenter at other programs above         | 3 hours   |

- b. Educational and training programs sponsored by the following organizations will be approved for the actual number of participatory CE hours in the program provided they meet the accreditation standards in part 4 below:

National Association of Insurance Commissioners (NAIC)  
National Conference of Insurance Guaranty Funds (NCIGF)  
National Organization of Life Health Guaranty Funds (NOLHGA)  
INSOL International  
Association of Runoff Companies

### **Additional CE Credit**

|                             |         |
|-----------------------------|---------|
| Presenter at programs above | 3 hours |
|-----------------------------|---------|

- c. Other professional development and educational programs attended by members for compliance with educational requirements related to their professional licenses or other accreditations (ie law, accounting) will be approved for the actual number of participatory CE hours in the program as determined by the program's sponsor, provided they meet the accreditation standards in part 4 below. The A & E Committee may approve credit for these programs in whole or in part up to a maximum of ten (10) hours per accredited educational program.

- d. All other participatory education programs that comply with the accreditation standards in part 4 below will be approved for CE credit for the actual number of participatory CE hours in the program as determined by the program's sponsor. The A & E Committee may approve credit for these programs in whole or in part up to a maximum of ten (10) hours per accredited educational program.

**2. CE Credit for Self Study**

Designees may earn up to 4 CE credit hours during each two year compliance period for (i) reading articles related to insurance insolvency (ii) viewing or listening to video or audio tapes of approved or accredited educational programs and (iii) all other types of individual study relating to insurance insolvency.

**3. CE Credit for Teaching, Presenting or Writing**

A member may earn CE credit for time spent researching, preparing and delivering a presentation at any CE program or for writing an article or paper for publication, provided such program or publication complies with the accreditation standards in part 4 below. Credit shall be limited to the actual number of hours spent in these activities up to a maximum of 3 hours per accredited educational program or written submission except for the IAIR Roundtables for which 1.5 hours of additional CE credit is allowed presenters. CE credits for these activities are in addition to CE credit for program attendance.

**4. Accreditation Standards for CE Activities**

- A. A CE activity shall be accredited for purposes of obtaining or maintaining a CIR or AIR designation if it meets the following four criteria:
  1. The activity consists of an organized educational program dealing with substantive aspects of insurance insolvency, including:
    - a. Skills and techniques applicable to the insolvency, liquidation, rehabilitation or runoff of entities engaged in the business of insurance; or
    - b. Ethics or professional responsibility applicable to one or more areas of insurance insolvency practice; or
    - c. Management of one or more aspects of an insolvent insurer's estate; or
    - d. The practice of a profession substantially involved in one or more aspects of insurance insolvency; and
  2. The activity includes coverage of professional, technical or other bodies of knowledge that are directly related to any of the subjects listed above; and
  3. The instructors or presenters possess expertise in the subject area based on their education, experience, background or employment; and
  4. The activity is designed for and targeted to practitioners involved in one or more aspects of insurance insolvency.

- B. Unless the criteria in 4(A) predominate, an activity shall NOT be accredited by the Association for CE purposes if it is:
1. A meeting of an association, section, committee or other entity that is designed primarily to be a general business meeting or work session as opposed to a CE activity, or
  2. An activity that is designed or intended to market a service or product to insurance receivership professionals, or
  3. An activity that is designed or intended primarily to attract clients or customers.

**5. Carry-over of CE Credits**

For purposes of maintaining CE compliance, a CIR or AIR designee who participates in and reports more than the minimum number of CE credit hours applicable to that member's designation during that member's two year compliance period may carry-over up to 8 hours of CE credit to the next compliance period. The number of CE credit hours that may be carried forward shall be equal to one-half of a designee's excess CE credits at the end of that designee's two year compliance period, up to a maximum of 8 hours.